

Halifax Council on Aging  
506 Plymouth Street – Halifax, MA 02338

Phone: 781-293-7313 \* Email: [bbrenton@town.halifax.ma.us](mailto:bbrenton@town.halifax.ma.us)

Application for FY'17

Date: \_\_\_\_\_

Please return completed Senior Tax Work-Off Application by July 5, 2016 to the C.O.A.

(Please Print)

**Name:** Last

First

Middle

**Address:** Street

Town

State

Zip

**Home Phone and Cell Phone**

**Birth Date** \_\_\_\_\_

**Email** \_\_\_\_\_

**Eligibility:**

**Yes**

**No**

Age 60 on or before 7/1/16 \_\_\_\_\_

Homeowner or current spouse \_\_\_\_\_

Reside at property for which abatement requested \_\_\_\_\_

Copy of current tax bill attached \_\_\_\_\_

Is your property tax being deferred? \_\_\_\_\_

Is your property tax in a trust? \_\_\_\_\_

\_\_\_\_\_ If yes, what is the name of the trust?

\_\_\_\_\_ If yes are you a trustee of the trust?

\_\_\_\_\_ If yes, copy of trust documents attached?

\_\_\_\_\_ If you are not a trustee of the trust you are not eligible to participate in this program)

**Income Information Required:** All information is kept strictly confidential and not shared with any other department. Verification of income must be attached to application (social security annual award letter, bank statement with direct deposits, pages 1 & 2 of federal 2015 income tax return, etc.). Incomplete applications will be returned. As of July 1<sup>st</sup>, 2016 income must be under \$35,000.00/single and under \$50,000.00/married. Asset test required- (savings, checking, cars, vacation home, IRA stocks, mutual funds, pensions), \$41,213/single and \$56,668/married –\*this does not include value of the house. [Income and asset limits may change.]

**Education:** Please include schools attended, degrees received, special certifications earned (Are you a CPA, certified teacher, do you have a CDL license, etc.)